



WEEKLY AGRICULTURAL REPORT



JUNE 11, 2020



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar

CROP ANALYST

Martin López
martinlopez@bc.org.ar
Corn & Grain Sorghum

CROP ANALYST

Daniela Venturino
dventurino@bc.org.ar
Sunflower & Wheat

CROP ANALYST

Andrés Paterniti
apaterniti@bc.org.ar
Barley & Soybean

CROP SURVEY

Sofía Console Insúa
sconsoleinsua@bc.org.ar

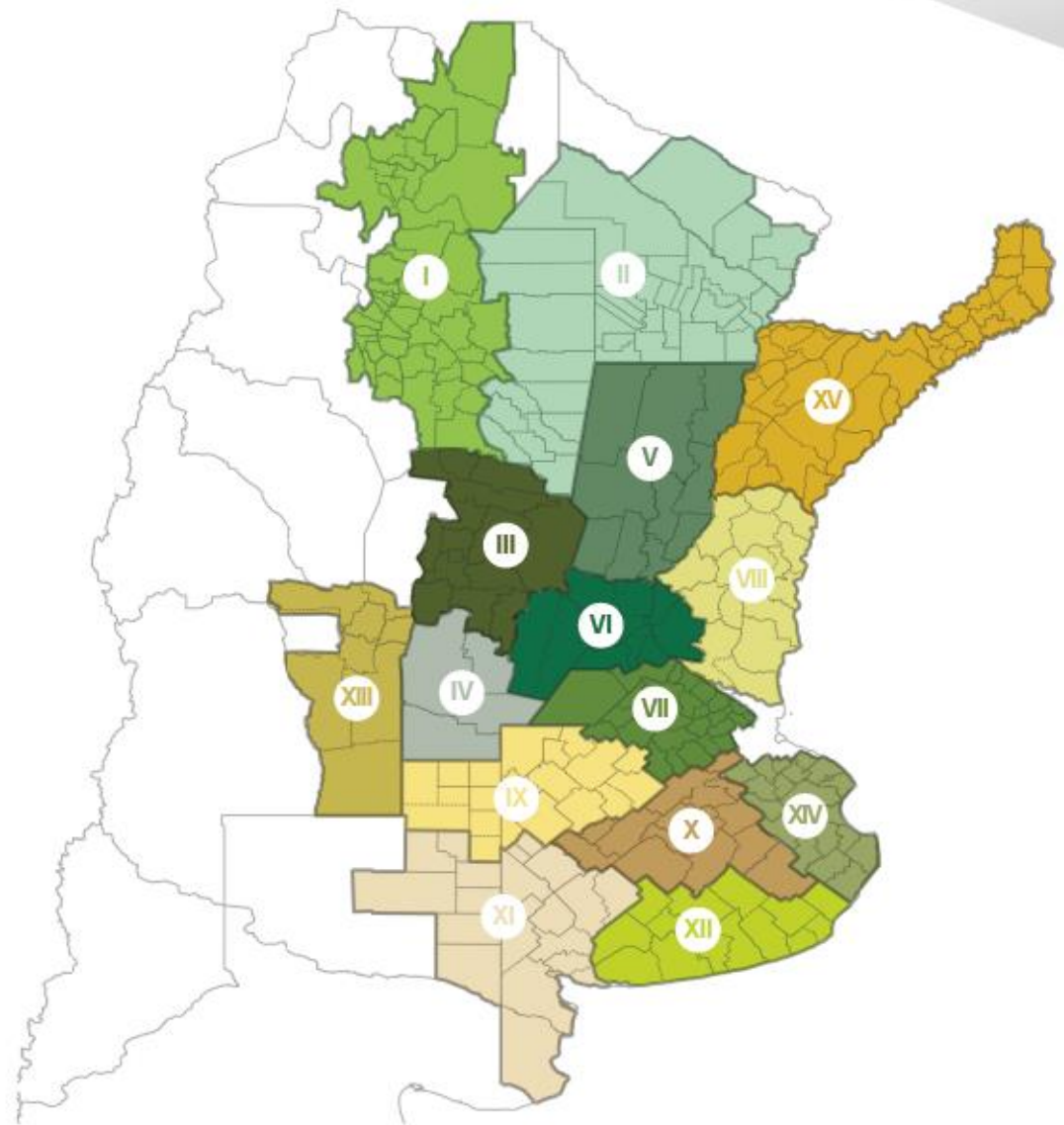
Matías Mihura
mmihura@bc.org.ar

María Victoria De Carli
mdecarli@bc.org.ar

CONTACT

Av. Corrientes 123
C1043AAB - CABA
Phone.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

**AGRICULTURAL WEATHER OUTLOOK: JUNE 11 TO 17, 2020:
SIGNIFICANT TEMPERATURE OSCILLATION. SHARP
TEMPERATURE CONTRAST BETWEEN THE NORTH AND
THE SOUTH AND SCARCE PRECIPITATIONS. THE CENTER -
EAST OF THE AREA WILL RECEIVE ABUNDANT RAINFALLS.**

During the last week of Autumn, tropical winds will raise temperatures slightly. At the same time, the entry of a storm front with low atmospheric humidity, will bring scarce precipitations to most part of the agricultural area. The center-east, however, will receive abundant rainfalls. Coupled with the storm front, the entry of polar winds will bring local and widespread frosts to the center and south of the Ag. region. The north of the area, however, will not be reached by the frosts. Later on, the moderate entry of northerly winds will raise temperatures. Highs will stand above normal in the north of the Ag. region. The center and south of the area will observe temperatures ranging from normal to below normal.

WHEAT

To date, wheat is 41.7% planted out of a final area projected at 6.8 M hectares. Weekly and YoY progress are estimated at 11.6 and 5.6 percentage points, respectively. Lack of surface moisture in the north and most part of the west of the area has slowed down the progress of machines. No rainfalls are in the forecast for the next days. For this reason, producers' initial planting intention may not be achieved. On the other hand, planting continues expanding into the rest of the agricultural area despite the irregular moisture conditions.

SOYBEAN

To date, soybean harvest is 99.4 % complete. The national average yield is estimated at 2.95 T/H. Current production is estimated at 49.5 M tons. There are still 100,000 unharvested hectares. Once collected, final production will rise to 49.6 M tons, up 100,000 tons from our last report. This increase is due to the fact that, in different parts of Buenos Aires, where crops are still standing, yields are slightly above the initial projections.

CORN

To date, corn is 61 % harvested. Weekly and YoY progress are estimated at 5.4 and 18.7 percentage points, respectively. In absolute numbers, more than 3.7 M hectares have already been collected. Good weather conditions over the west of the agricultural area have fostered harvest into second and late-planted corn. The national average yield stands at 8.78 T/H. Under this scenario we consolidate our final production estimate at 50 M tons.

GRAIN SORGHUM

To date, corn is 58.6 % collected. Fortnightly and YoY progress are estimated at 12.5 and 6 percentage points, respectively. In absolute number, almost 410,000 hectares have already been harvested. Most of the progress has been observed in the north and center of the national agricultural area. The national average yield stands at 4 T/H. Current production is estimated at 1.6 M tons. Under this scenario, we maintain our final production estimate at 2.5 M tons.



WEEKLY AGRICULTURAL REPORT

ANNEX

WHEAT

2020/21 Season

As of Jun 10, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	436.000	436.000	85,2	371.341
II NEA	450.000	450.000	42,0	189.000
III NCnt Cba	690.000	690.000	44,6	307.740
IV S Cba	457.000	461.500	33,7	155.387
V NCnt SFe	480.000	498.000	45,5	226.789
VI North Belt	898.000	935.000	63,3	592.136
VII South Belt	622.000	647.000	38,6	250.001
VIII ECnt ER	315.000	322.000	41,4	133.405
IX N LP-W BA	535.000	562.000	28,5	160.170
X Cnt BA	356.000	370.000	24,3	89.873
XI SW BA-S LP	555.000	588.500	26,5	155.953
XII SE BA	640.000	672.000	23,6	158.390
XIII SL	12.000	12.000	18,1	2.172
XIV Cuenca Sal	131.000	133.000	28,0	37.240
XV Others	23.000	23.000	28,8	6.624
TOTAL	6.600.000	6.800.000	41,7	2.836.220

SOYBEAN

2019/20 Season

As of Jun 10, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	950.000	24.000	926.000	99,9	925.358	26,2	2.420.285
II	NEA	1.540.000	49.200	1.490.800	100,0	1.490.800	27,9	4.165.816
III	NCnt Cba	1.860.000	42.880	1.817.120	100,0	1.817.120	32,1	5.827.866
IV	S Cba	1.665.000	37.660	1.627.340	100,0	1.627.340	29,1	4.741.089
V	NCnt SFe	1.168.000	35.000	1.133.000	100,0	1.133.000	31,9	3.612.211
VI	North Belt	2.410.000	73.400	2.336.600	100,0	2.336.600	34,4	8.037.644
VII	South Belt	2.304.000	70.480	2.233.520	100,0	2.233.520	33,5	7.493.152
VIII	ECnt ER	1.200.000	60.000	1.140.000	100,0	1.140.000	20,0	2.279.263
IX	N LP-W BA	1.954.000	41.080	1.912.920	100,0	1.912.920	33,2	6.346.598
X	Cnt BA	706.000	38.040	667.960	99,5	664.410	27,0	1.792.862
XI	SW BA-S LP	365.000	17.350	347.650	99,3	345.386	17,5	604.407
XII	SE BA	753.000	38.120	714.880	88,6	633.165	18,2	1.153.088
XIII	SL	237.000	16.950	220.050	100,0	220.050	12,5	274.991
XIV	Cuenca Sal	208.000	7.240	200.760	97,6	195.960	28,1	551.051
XV	Others	80.000	1.600	78.400	100,0	78.400	23,3	182.368
TOTAL		17.400.000	553.000	16.847.000	99,4	16.754.029	29,5	49.482.689

CORN

2019/20 Season

As of: Jun 10, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	2.500	354.500	9,6	34.032	66,0	224.483
II	NEA	630.000	4.800	625.200	21,5	134.418	69,0	927.626
III	NCnt Cba	900.000	8.140	891.860	57,2	509.884	88,4	4.506.439
IV	S Cba	792.000	8.480	783.520	59,8	468.387	83,2	3.896.853
V	NCnt SFe	234.000	5.975	228.025	58,1	132.438	73,7	976.118
VI	North Belt	670.000	17.570	652.430	97,6	636.610	101,9	6.484.620
VII	South Belt	540.000	14.700	525.300	95,7	502.700	100,7	5.063.071
VIII	ECnt ER	320.000	11.925	308.075	80,2	247.135	67,1	1.658.921
IX	N LP-W BA	665.000	13.760	651.240	75,8	493.487	94,5	4.661.305
X	Cnt BA	327.000	7.350	319.650	63,7	203.611	88,0	1.792.105
XI	SW BA-S LP	165.000	5.000	160.000	43,3	69.265	69,0	477.808
XII	SE BA	233.000	4.300	228.700	30,9	70.632	77,1	544.667
XIII	SL	325.000	2.930	322.070	59,1	190.263	65,1	1.237.987
XIV	Cuenca Sal	112.000	2.620	109.380	66,8	73.072	85,0	620.860
XV	Others	30.000	550	29.450	25,0	7.363	59,2	43.602
TOTAL		6.300.000	110.600	6.189.400	61,0	3.773.294	87,8	33.116.465

SORGHUM

2019/20 Season

As of: Jun 10, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	22.000	1.100	20.900	35,0	7.315	30,7	22.486
II	NEA	198.000	8.500	189.500	42,0	79.590	35,3	280.920
III	NCnt Cba	70.000	4.800	65.200	75,0	48.900	55,1	269.288
IV	S Cba	25.000	2.900	22.100	76,0	16.796	56,3	94.513
V	NCnt SFe	135.000	15.100	119.900	70,0	83.930	40,0	335.720
VI	North Belt	25.000	3.100	21.900	79,0	17.301	55,1	95.283
VII	South Belt	14.000	1.600	12.400	74,0	9.176	57,5	52.791
VIII	ECnt ER	60.000	5.500	54.500	64,0	34.880	40,8	142.355
IX	N LP-W BA	36.000	1.700	34.300	68,0	23.324	39,9	93.000
X	Cnt BA	9.000	850	8.150	65,0	5.298	39,7	21.056
XI	SW BA-S LP	72.000	1.900	70.100	45,0	31.545	26,0	82.017
XII	SE BA	8.000	500	7.500	49,0	3.675	28,0	10.290
XIII	SL	40.000	1.200	38.800	75,0	29.100	35,4	102.878
XIV	Cuenca Sal	23.000	1.000	22.000	65,0	14.300	33,9	48.537
XV	Others	13.000	800	12.200	38,0	4.636	39,1	18.137
TOTAL		750.000	50.550	699.450	58,6	409.766	40,7	1.669.271